

The Stock Exchange of Mauritius - SEMDEX - Movers for the day

Companies	Closing price	Δ	% Δ	Volume	YTD%	P/E	Div	NAV
						Ratio	Yld %	
MCB	140.00	(1.00)	-0.71%	267,314	0.0%	8.38	3.75	78.29
S B M	85.00	(1.50)	-1.73%	43,200	6.3%	10.84	3.24	50.13
NMHL	98.00	(1.00)	-1.01%	50,551	-26.9%	13.46	4.08	67.04
SUN RESORTS	51.00	(2.00)	-3.77%	74,166	-26.1%	13.25	2.16	39.79
HAREL FRERES	31.90	(0.60)	-1.85%	206,420	22.7%	22.95	2.19	38.90
ROGERS	257.00	-	0.00%	3,600	-14.3%	9.93	4.67	370.56
OMNICANE	57.50	(0.50)	-0.01	5,105	-26.3%	14.90	3.48	86.88
IBL	62.00	-	0.00%	8,420	53.1%	3.25	0.97	38.14
SAVANNAH	780.00	-	0.00%	771	90.2%	72.42	1.28	882.06
SHELL	119.00	-	0.00%	7,041	14.4%	13.21	7.56	15.05

INDICES	Previous	Today's Closing	Daily % Δ	YTD
SEMDEX	1713.34	1697.41	-0.93%	2.20%
SEM -7	333.89	329.73	-1.25%	-8.60%
SEMTRI	4934.51	4890.97	-0.88%	3.78%
DEMEX	147.20	146.48	-0.49%	7.17%
DEMTRI	164.00	163.20	-0.49%	8.68%

Daily Market Highlights

All indices continued their downward trend with the SEMDEX losing 15.93 points to close at 1697.41, the SEM-7 losing 1.25% to close at 329.73 while the SEMTRI lost 0.88% to close at 4890.97. The DEMEX and DEMTRI both lost 0.49% to close at 146.48 and 163.20 respectively.

The total value traded on the official market amounted to Rs 65.16m, out of which Rs. 28.6m were traded by foreign investors mainly on MCB.

ANNOUNCEMENTS

Companies	Action	Last	Ex-Div	Date	Fin Year
		Cum-Date	Date	Payable	End
MDIT	Rs0.21	F	1/9/2010	2/9/2010	24/09/2010
SBM	Rs2.75	F	13/09/2010	14/9/2010	1/10/2010
UBP	BONUS ISSUE		27/08/2010	30/08/2010	
SAVANNAH	BONUS ISSUE		27/08/2010	30/08/2010	
ALMA	Rs1.15	F	25/08/2010	26/08/2010	13/09/2010
BLACK RIVER	Rs33.50	F	25/08/2010	26/08/2010	13/09/2010
EUDCOS	Rs0.15	F	25/08/2010	26/08/2010	13/09/2010
MEDINE (O&P)	Rs0.50	F	25/08/2010	26/08/2010	13/09/2010
MSH (O&P)	Rs27.00	F	25/08/2010	26/08/2010	15/09/2010
ASCENCIA	Rs66.00	I	26/08/2010	27/08/2010	13/09/2010

LOCAL NEWS

DALE CAPITAL GROUP LTD

Dale Capital Group Ltd is a Mauritian financial services company listed on the Official Market which holds private equity investments in the following sectors: Hotels & Leisure, Fine food & beverages and Financial Services.

The company stated last month that it will issue 12.5 millions new shares, most of which will be used to reduce debt. The company will clear \$5.89 Millions worth of existing debt through the issue of 9.82 millions shares at Rs 18.6. Dale capital issued 2 millions shares to employees under a share options program and a further 722928 shares at a late stage to fund acquisition.

The all time high for the company's share is 52.18, traded on the 20th of November 2009, while the all time low for this share is Rs 20, traded on the 17th of March 2010.

TOP GAINERS - Official Mkt		TOP GAINERS - DEM	
SYMBOL	%CHANGE	SYMBOL	%CHANGE
AIR MTUS	4.44	SIT	4.07
SWAN	3.57		
PBL	3.41		

TOP LOSERS - Official Mkt		TOP LOSERS - DEM	
SYMBOL	%CHANGE	SYMBOL	%CHANGE
MDIT	-5.66	MEDINE(O)	-1.74
NAIAD	-4.17	UTD INV	-1.64
SUN	-3.77	CIEL INV	-1.35
H. FRERES	-1.85	CIEL TEXT	-0.99
MOROIL	-1.82	SCT	-0.80

Market data	Official	DEM
Market Vol Traded - Millions	0.79	0.15
Market Turnover - Millions	65.16	26.78
Market Cap - Billions	154.92	54.53
Most Active (Volume)	MCB	ANGM
Most Active (Value)	MCB	ANGM

FOREIGN EXCHANGE

	MUR	USD	GBP	EUR	JPY 100	AUD	CHF
MUR		0.0324	0.0211	0.0253	0.0273	0.0357	0.0328
USD	30.8260		0.6491	0.8410	0.8410	1.1002	1.0114
GBP	47.4990	1.5405		1.2009	2.3714	1.6941	1.5581
EUR	39.5330	1.2830	0.8327		1.0787	1.4100	1.2972
JPY 100	36.6490	1.1890	0.4217	0.9270		1.3079	1.2026
AUD	28.0170	0.9089	0.5903	0.7092	0.7646		0.9198
CHF	30.4780	0.9887	0.6418	0.7709	0.8315	1.0871	

EUR/JPY



The euro/yen was near a 9 year low at 107.09. This was mainly due to the speculation that the ECB will maintain emergency measures to prevent the Euro Zone economy from slowing down. On the other hand, the Swiss franc was nearly equal to the dollar closing at 0.9889, this was due to the fact the Swiss economy grew faster than the economists expected.

INDICES	PREVIOUS	TODAY	% CHANGE
DOW	10,014.72	10,269.47	2.544%
NASDAQ	2,114.03	2,176.84	2.971%
DAX	5,989.70	6,085.12	1.593%
FTSE 100	5,297.47	5,369.21	1.354%
CAC40	3,554.54	3,631.84	2.175%
NIKKEI	8,927.02	9,062.84	1.521%
H.SENG	20,623.83	20,868.92	1.188%
SENSEX	18,205.87	18,238.31	0.178%

COMMODITIES FUTURES	PREVIOUS	TODAY	% CHANGE
WTI Crude	72.51	73.60	1.50%
Gold	1,253.70	1,247.18	-0.52%
Aluminium	2,058.00	2,108.00	2.43%
Silver	19.49	19.43	-0.31%
Sugar	19.95	20.37	2.11%
Platinum	1,536.00	1,557.70	1.41%
Copper	343.00	348.90	1.72%
Cocoa	2,698.00	2,713.00	0.56%

Both the Dow and Nasdaq had decent rise with each of them gaining over 2%. The Dow won 254.75 points to close at 10269.47 while the Nasdaq increased by 62.81 points to close at 2176.84. According to some analysts, investors are investing more on commodities, a reason why gold is outperforming stocks.

The DAX INDEX



The DAX is a German Stock index of 30 selected German blue chip stocks traded on the Frankfurt Stock exchange. The equities use free float shares in the index calculation. DAX traded its one year high on the 8th June at 6386.97. Yesterday, the DAX pared its biggest rally since May to close at 5989.70 points. The index has retreated 4.5% from this year's high on August 9 as the Fed reiterated that the pace of the economic recovery in the world's biggest economy will be sluggish. Today, markets showed little reaction from the announcement from the European Central Bank that its key interest rate will remain unchanged at 1%. The central bank also revised higher its euro-zone growth estimates, with forecasts of 1.4% to 1.8% for 2010.

CONTACT:
2nd Floor, Ebene Heights
34 Cybercity, Ebene
Direct Line +(230) 4034108
Email : securities@bramer.intnet.mu

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