



BRAMER SECURITIES

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Daily News

January 18, 2012

- Today's Highlight



Sell offs on the official market resulted in the SEMDEX dipping by 0.45%, from 1,872.90 to reach 1,864.49 as at close of today's trading session. Total value traded amounted to Rs 38.80 Million from which Rs 3 Million worth of shares were purchased by foreign investor (Main trades were Rs 1.77 Million on NMH, Rs 0.99 Million on NMH). The top gainer on today's session were PBL (+5.05%) and MOR (0.37%). Worst performers for the day were LUX Island (-4.86%), MSM (-3.7%), CAUD (-3.33%), SBM (-1.2%) and SUN (-1.12%).

The Stock Exchange of Mauritius - SEMDEX - Movers for the day

| Companies | Sett price | Δ | % Δ | Volume | YTD% |
|------------------------------|------------|--------|--------|------------|-------|
| Banks & Insurance | | | | | |
| M C B | 166.00 | (1.00) | -0.60% | 40,564.00 | -0.6% |
| MEI | 76.00 | - | - | | 2.7% |
| M L C | 8.50 | - | - | | 5.6% |
| M U A | 126.00 | - | - | | 3.3% |
| S B M | 82.00 | (1.00) | -1.20% | 198,061.00 | -2.4% |
| SWAN | 310.00 | - | - | 1,000.00 | -1.6% |
| Commerce | | | | | |
| C M P L | 19.00 | - | - | | 0.0% |
| H. MALLAC | 178.00 | - | - | | -6.8% |
| INNODIS | 41.00 | - | - | 200 | 3.0% |
| I B L | 78.50 | - | - | 830 | 0.6% |
| ROGERS | 335.00 | - | - | 200 | 3.1% |
| SHELL | 162.00 | - | - | | 0.6% |
| Industry | | | | | |
| GAMMA CIVIC | 370.00 | - | - | | -7.0% |
| P B L | 208.00 | 10.00 | 0.05 | 100 | 11.1% |
| M C F I | 43.30 | - | - | | 5.1% |
| M O R | 27.00 | 0.10 | 0.00 | 8,200 | 0.0% |
| M S M | 13.00 | (0.50) | -3.70% | 100 | -0.7% |
| P I M | 82.00 | - | - | | -3.7% |
| U B P | 115.00 | (1.00) | -0.86% | 25,900 | 0.0% |

| Companies | Sett price | Δ | % Δ | Volume | YTD% |
|-----------------------------|------------|--------|--------|---------|--------|
| Investments | | | | | |
| TERRA MAURICIA LTD | 38.50 | - | - | 102,200 | 0.8% |
| B M H | 205.00 | - | - | | 0.0% |
| CAUDAN DEV. | 1.45 | (0.05) | -3.33% | 100,000 | -3.3% |
| FINCORP | 20.50 | - | - | | 0.0% |
| ENL COMMERCIAL LTD | 24.80 | - | - | 900 | -3.1% |
| M D I T | 5.25 | (0.05) | -0.94% | 481,838 | -2.8% |
| N I T | 30.80 | - | - | | -0.6% |
| P.A.D | 91.00 | - | - | | 0.0% |
| P O L I C Y | 8.80 | - | - | | -0.6% |
| UTD DOCKS | 95.00 | - | - | | -1.0% |
| Leisure & Hotels | | | | | |
| AUTOMATIC SYSTEMS LTD | 107.00 | - | - | | 0.0% |
| NEW MAURITIUS HOTELS | 78.50 | (0.50) | -0.63% | 22,900 | -3.7% |
| NAIADE RESORTS | 23.50 | (1.20) | -4.86% | 29,700 | -9.6% |
| SUN RESORTS | 44.00 | (0.50) | -1.12% | 61,212 | -7.6% |
| Sugar | | | | | |
| ENLLAND (O) | 42.20 | - | - | | 0.0% |
| OMNICANE | 73.50 | - | - | | 0.0% |
| ENLLAND (P) | 41.60 | - | - | | 0.0% |
| Foreign | | | | | |
| Dale Capital Group Ltd | 15.80 | - | - | | 0.0% |
| Transport | | | | | |
| AIR MAURITIUS | 13.90 | (0.10) | -0.71% | 15,700 | -13.1% |

LOCAL COUNTER

| INDICES | Previous | Todays Closing | Daily % Δ | YTD |
|---------|----------|----------------|-----------|--------|
| SEMDEX | 1,872.90 | 1,864.49 | -0.45% | -1.27% |
| SEM -7 | 348.88 | 346.91 | -0.57% | -0.98% |
| SEMTRI | 5,634.65 | 5,609.34 | -0.45% | -1.13% |
| DEMEX | 175.27 | 175.09 | -0.11% | 0.00% |
| DEMTRI | 184.58 | 184.69 | 0.06% | 0.25% |

| Market data | Official | DEM |
|----------------------|--------------------|-------------------|
| Market Vol Traded | 1,089,605.00 | 2,097,325.00 |
| Market Turnover (Rs) | 38,795,025.90 | 2,097,325.00 |
| Market Cap | 170,184,408,781.30 | 58,682,823,505.05 |
| Most Active (Vol) | MDIT | SBM |
| Most Active (Value) | UFL | UFL |

| Currencies | Previous | Todays Closing | Daily % Δ | YTD |
|------------|----------|----------------|-----------|--------|
| EUR 1 | 38.06 | 37.81 | -0.68% | -0.37% |
| JPY 100 | 38.54 | 38.50 | -0.11% | 1.66% |
| GBP 1 | 45.82 | 45.40 | -0.91% | -0.05% |
| USD 1 | 29.80 | 29.55 | -0.84% | 0.76% |

| Key Info | Date | Rate | YTD Net Δ |
|----------------------|-----------------------------|---------|-----------|
| Bank Rate | Friday, 7 May 2010 | 4.22% | -0.32% |
| Repo Rate | Tuesday, 23 March 2010 | 5.75% | 0.00% |
| Inflation rate | Wednesday, March 31, 2010 | 118.80% | 1.60% |
| Off Market Div Yield | Wednesday, January 18, 2012 | 3.41% | -0.09% |

INTERNATIONAL COUNTER

| INDICES | Previous | Today | Daily % Δ | YTD |
|------------------------|-----------|-----------|-----------|--------|
| Nasdaq composite index | 2,710.67 | 2,728.08 | 0.64% | 0.53% |
| Dow Jones Indus avg | 12,442.00 | 12,482.10 | 0.32% | -1.71% |
| Dax | 6,327.98 | 6,360.70 | 0.52% | 2.11% |
| FTSE 100 | 5,698.21 | 5,702.27 | 0.07% | -3.07% |
| CAC 40 | 3,266.87 | 3,279.06 | 0.37% | -9.17% |
| Hang Seng | 19,627.80 | 19,686.90 | 0.30% | -9.51% |
| Nikkei 225 | 8,466.40 | 8,550.58 | 0.99% | -5.99% |

| Currencies | Previous | Today | Daily % Δ | YTD |
|------------|----------|--------|-----------|--------|
| EURUSD | 1.2789 | 1.2794 | 0.04% | -1.12% |
| GBPUSD | 1.5404 | 1.5365 | -0.25% | -0.81% |
| GBPEUR | 1.2045 | 1.2010 | -0.29% | 0.32% |

| Commodities | Previous | Today | Daily % Δ | YTD |
|----------------------------|----------|----------|-----------|---------|
| WTI CRUDE FUTURE (USD/bbl) | 100.38 | 101.16 | 0.80% | 2.39% |
| GOLD 100 OZ (USD/t oz.) | 1,660.70 | 1,653.20 | -0.23% | 5.23% |
| SILVER (USD/t oz.) | 30.38 | 30.12 | -0.87% | 28.70% |
| SUGAR 11 (WORLD) (USD/lb.) | 23.76 | 24.03 | 1.14% | -18.84% |



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